Daily Updates

Market Commentary

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Overnight global action:

On 7th August 2026, US market delivered a positive performance with S&P500 grew by 47.68 pts (0.62%), Dow Jones grew by 151.83 pts (0.28%) and Nasdaq grew by +348.97 pts (+1.19%). Gift Nifty down by 106.50 pts (-0.43%) indicating Indian markets will open Positive.

Advance-Decline ratio on NSE was 1684:1664 and on BSE was 1985:2283, indicating mixed market breadth with a marginally positive bias on NSE but negative breadth on BSE.

Index Options Data Analysis:

Sensex max call OI and put OI both at 78500 with PCR of 0.925
Nifty max call OI and put OI both at 24600 with PCR of 0.718
Bank Nifty max call OI and put OI both are at 58000 with PCR of 0.84

Securities in Ban for F&O Trade:

BANDHANBNK, KAYNES, LICI

Sector Performance:

NIFTY MID SELECT index grew by 0.42% driven by AUROPHARMA (+4.35%), FORTIS (+3.82%) and HEROMOTOCO (+3.14%)

NIFTY MIDCAP 50 index grew by 0.26% driven by AUROPHARMA (+4.35%), FORTIS (+3.82%) and HEROMOTOCO (+3.14%)

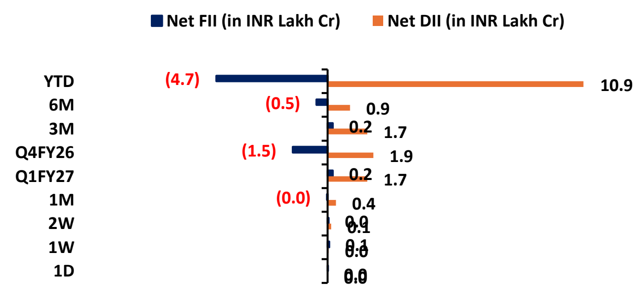
NIFTY MIDCAP 150 index grew by 0.22% driven by M&MFIN (+4.96%), AUROPHARMA (+4.35%) and FORTIS (+3.82%)

NIFTY 50 index declined by 0.27% dragged by BAJFINANCE (-5.84%), BAJAJFINSV (-3.70%) and TRENT (-3.54%)

NIFTY 100 index declined by 0.17% dragged by BAJFINANCE (-5.84%), CHOLAFIN (-3.80%) and BAJAJFINSV (-3.70%)

NIFTY 200 index declined by 0.10% dragged by BAJFINANCE (-5.84%), CHOLAFIN (-3.80%) and BAJAJFINSV (-3.70%)

Fund Flow	Buy	Sell	Net
FII/FPI	11,742	11,506	237
DII	13,777	13,535	243



Indian Indices	CMP	1D	YTD	P/E x
Gift Nifty	24,642	-0.4%	-6.2%	22.3
Sensex 30	78,499	-0.6%	-7.9%	20.5
Nifty 50	24,571	-0.3%	-6.0%	22.3
India VIX	12	0.0%	28.3%	
Nifty Bank	57,746	-0.6%	-3.1%	17.0
Nifty Next 50	74,698	0.2%	7.7%	18.8
Nifty 500	23,712	-0.1%	-0.7%	22.3
Nifty Mid 100	63,464	0.2%	4.9%	32.6
Nifty Small 250	18,357	0.0%	10.0%	30.9
USD/INR	96.4	0.2%	7.2%	
India 10Y	6.8%			
India 2Y	6.0%			
India 1Y	5.8%			
Bank Rate	5.8%			

Global Indices	CMP	1D	YTD	P/E x
S&P 500	7,758	0.6%	13.3%	33.6
Dow Jones	54,037	0.3%	12.4%	26.1
Nasdaq 100	29,722	1.2%	17.7%	48.8
FTSE 100	10,901	0.3%	9.8%	17.2
CAC 40	8,715	0.2%	6.9%	25.6
DAX	26,319	0.7%	7.5%	27.4
Nikkei 225	66,477	1.3%	32.4%	35.5
Hang Seng	25,668	0.5%	0.2%	12.5
Shanghai Comp	3,940	1.0%	-0.7%	17.8
KOSPI	6,335	1.2%	50.5%	31.4
S&P/ASX 200	9,237	-0.3%	6.0%	24.4

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Daily Updates

Stocks in the News

STATE BANK OF INDIA LTD. (CMP: 1096, MARKET CAP: 1012783 Cr., SECTOR: BANKS)

State Bank of India's Q1 FY27 net profit rose 10.23% YoY to ₹21,121 crore (beating estimates), with NII surging 14.88% to ₹46,992 crore and NIM expanding 5 bps QoQ to 2.86%. Gross advances grew 18.63% YoY to ₹50,47,000 crore on strong RAM and corporate credit expansion. Solid asset quality (slippages at 0.6%, PCR at 74.20%) supported target price revisions to ₹1,300. Livemint

BAJAJ FINANCE LTD. (CMP: 1078, MARKET CAP: 671158 Cr., SECTOR: FINANCE - NBFC)

Shares plummeted 5.84%, wiping out ~₹33,000 crore in market capitalization following RBI draft guidelines proposing limits on NBFC revolving credit and flexi-loan products. Flexi loans constitute ~25% of Bajaj Finance's AUM, creating near-term regulatory headwinds despite fundamental resilience in Q1 FY27 (PAT +27% YoY to ₹5,986 crore; AUM +24% to ₹5,47,000 crore). Gross NPA improved to 0.96%, but immediate market sentiment reflected regulatory headwinds. Business Standard

TITAN COMPANY LTD. (CMP: 4943, MARKET CAP: 438655 Cr., SECTOR: DIAMOND & JEWELLERY)

Consolidated Q1 FY27 net profit jumped 62.87% YoY to ₹1,777 crore on a 40.31% expansion in total revenue to ₹20,787 crore. Growth was propelled by the core jewellery division (+29.73% YoY to ₹19,002 crore) amid strong bridal and festive demand, reinforcing long-term top-line visibility ahead of the upcoming festival season. Business Standard

HINDALCO INDUSTRIES LTD. (CMP: 1060, MARKET CAP: 238116 Cr., SECTOR: METAL - NON FERROUS)

Consolidated Q1 FY27 net profit surged 75.15% YoY to ₹7,013 crore (versus ₹4,004 crore in Q1 FY26), emerging as one of the top gainers on the Nifty 50. Strong global base metal pricing, operational leverage, and steady volume growth across Novelis and domestic operations underpinned the operating beat and balance sheet deleveraging trajectory. Business Standard

Sectoral Index	CMP	1D	YTD	P/E x
Nifty Auto	29,648	1.8%	5.2%	24.4
Nifty IT	31,548	1.4%	-16.7%	24.6
Nifty Fin Ser	26,466	-1.5%	-4.2%	17.3
Nifty Pharma	26,542	-0.1%	16.8%	43.7
Nifty Services	31,265	-0.7%	-7.1%	34.4
Nifty Cons Dur	40,090	-0.7%	9.1%	54.3
Nifty PSE	9,922	-0.2%	0.7%	10.4
Nifty FMCG	49,435	0.1%	-10.9%	34.0
Nifty Pvt Bank	27,392	-1.0%	-4.6%	10.2
Nifty PSU Bank	8,786	0.7%	3.0%	14.4
Nifty Cons	12,197	0.2%	-0.8%	43.1
Nifty Energy	38,750	0.2%	9.7%	12.3
Nifty Health	16,709	0.1%	14.1%	40.0
Nifty India Mfg	16,662	0.5%	8.1%	31.0
Nifty Metal	13,190	0.5%	18.1%	23.6
Nifty Oil & Gas	11,312	0.1%	-7.5%	17.3

Derivatives Position (Combined#)

Stock	% Chg OI	%Chg LTP
Long		
LTM	10.8	2.8
RADICO	7.1	0.9
HEROMOTOCO	6.7	2.6
PGEL	6.5	3.3
SONACOMS	6.3	3.7
Short		
CROMPTON	12.8	-6.9
BLUESTARCO	11.7	-2.8
LUPIN	10.3	-1.0
GODREJCP	7.4	-3.3
SWIGGY	6.0	-2.5
Long Unwinding		
BAJAJFINSV	-4.5	-4.4
DIVISLAB	-4.3	-0.6
TITAN	-2.9	-1.2
ABB	-2.5	-0.6
BANDHANBNK	-1.9	-0.3
Short Covering		
BHARATFORG	-4.6	2.4
UNIONBANK	-4.0	1.1
HINDALCO	-3.7	2.4
MOTILALOFS	-3.3	0.4
MARUTI	-3.2	0.7

TATA TECHNOLOGIES LTD. (CMP: 873, MARKET CAP: 35463 Cr., SECTOR: IT - SOFTWARE)

Stock surged 15% across two sessions to hit a fresh 52-week high of ₹867, driven by a major engineering outsourcing contract with Honda spanning ICE, hybrid, and EV platforms. Management reaffirmed double-digit organic revenue growth guidance for FY27, backed by expanding ER&D software capabilities and strong order intake.
Business Standard

Commodities	CMP	1D	YTD
Gold ($)	4,340	0.0%	0.3%
Silver ($)	63.5	0.1%	66.2%

Currency	CMP	1D	YTD
USD/INR	96.4	0.1%	5.8%
EUR/INR	110.0	0.0%	4.2%
GBP/INR	128.4	0.0%	6.1%
JPY/INR	0.6	-0.1%	5.1%
EUR/USD	1.2	0.0%	-1.7%

Securities Lending & Borrowing Scheme (SLBS)

Company	Under.Ltp	Fut.Ltp	Spread (%)
IREDA	119.80	116.36	2.87
LICHSGFIN	504.25	494.80	1.87
JUBLFOOD	486.50	480.00	1.34
IOC	143.38	141.60	1.24
INOXWIND	78.00	77.18	1.05

52 Week High

Stock	LTP	New 52W high	Prev 52W high	Prev 52W high date
NESTLEIND	1,540	1,553	1,536	4-Aug-26
GRASIM	3,323	3,350	3,260	3-Aug-26
TVSMOTOR	4,441	4,458	4,455	5-Aug-26
LLOYDSME	2,110	2,110	2,104	6-Aug-26
AUROPHARMA	1,658	1,662	1,637	3-Jul-26

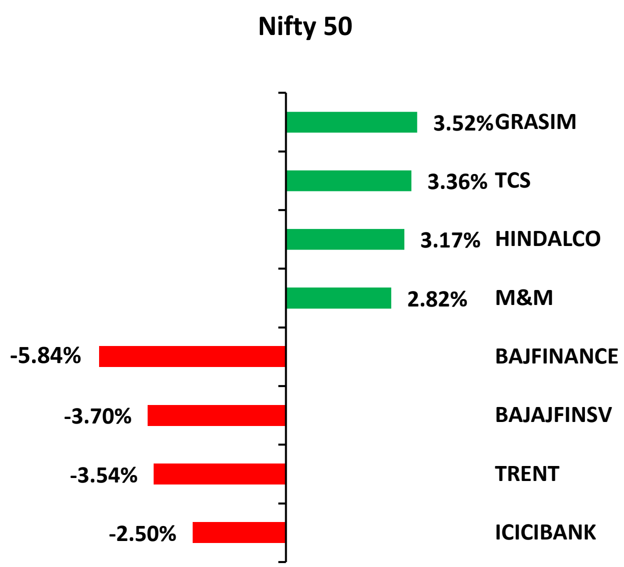
52 Week Low

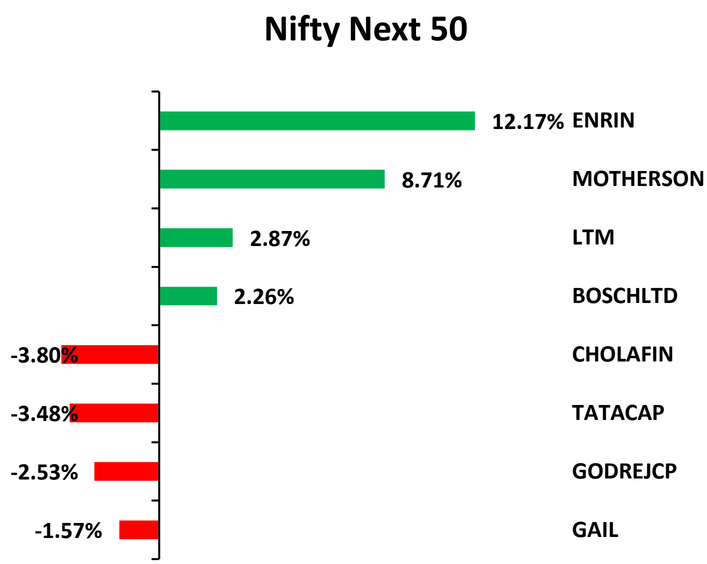
Stock	LTP	New 52W low	Prev 52W low	Prev 52W low date
STARCEMENT	203	197	197	9-Mar-26
VIKRAMSOLR	165	155	162	27-Feb-26
CSBBANK	318	315	317	29-Jun-26
RALLIS	213	212	214	6-Aug-26
CHEMPLASTS	185	183	193	6-Aug-26

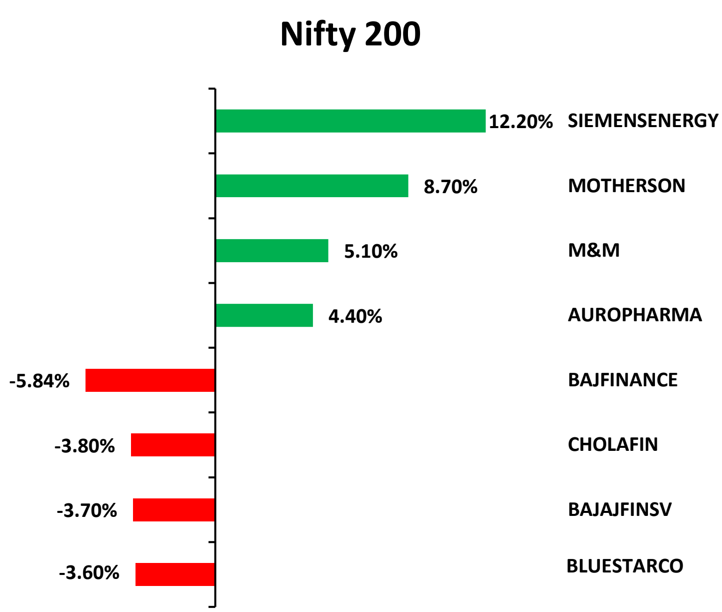
Volume Shockers

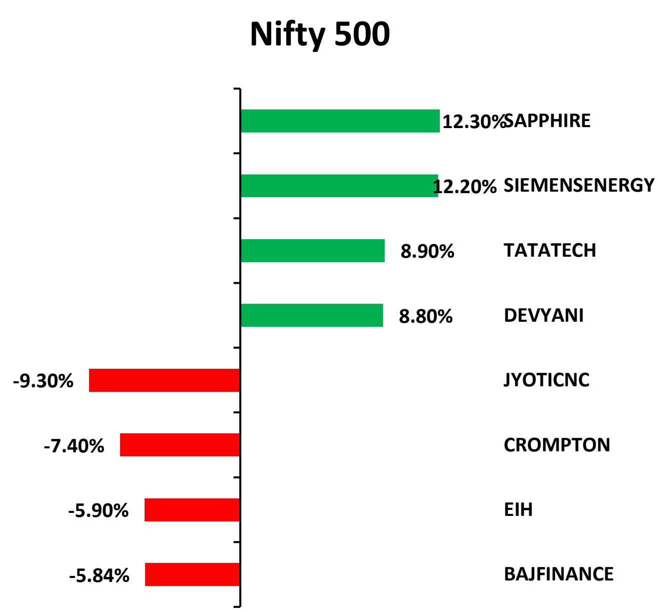
Stock	Vol (000)	1W avg vol (000)	2W avg vol (000)	LTP (INR)
TRIDENT	145,759	5,534	4,179	25
SBIMIDMOM	16,442	3,301	1,657	64
PRSMJOHNSN	48,699	9,888	5,002	109
ARVSMART	6,910	1,406	710	653
AEPL	1,203	254	132	17
ULTRAMAR	1,890	402	213	391
INDRAMEDCO	8,474	1,835	1,002	382
ALBERTDAVD	299	66	33	810
VISAKAIND	14,125	3,123	1,705	100
GOCLCORP	1,951	433	243	435
GRINFRA	583	131	71	868
SAHLIBHFI	57	13	10	77
TRAVELFOOD	1,277	293	153	1,429
ARCHIDPLY	295	68	36	90
SICAGEN	1,820	422	216	74
VARROC	15,190	3,558	1,853	804
SANDESH	108	25	13	1,140
TATAINVEST	3,673	871	613	687
ENRIN	7,974	1,908	1,184	3,648
SBCL	6,015	1,478	817	921
IXIGO	8,410	2,070	1,295	177
DSKULKARNI	1	0	0	11
EIHOTEL	1,392	344	242	306
GUJTHEM	678	168	98	359
BANKADD	354	90	53	59

Daily Updates









Bulk Deals

Security Name	Client Name	Buy / Sell	Qnty (in 000)	Price (in 000)
AASTHA	Eklingji Tradelink Private Limited	SELL	272	75.4
AASTHA	Hrti Private Limited	SELL	458	77.7
AASTHA	Hrti Private Limited	BUY	523	76.7
AASTHA	Jagid Vanitaben Rajendraprasad	SELL	1757	75.7
AASTHA	Jagid Vanitaben Rajendraprasad	BUY	1911	75.2
AASTHA	L7 Hitech Private Limited	SELL	623	74.8
AASTHA	Vaxfab Enterprises Limited	SELL	950	74.6
ARIS	Astorne Capital Vcc Arven	BUY	500	133.0
ARVSMART	Microcurves Trading Private Limited	BUY	543	659.0
ARVSMART	Microcurves Trading Private Limited	SELL	543	660.1
ARVSMART	Nk Securities Research Private Limited	BUY	310	664.1
ARVSMART	Nk Securities Research Private Limited	SELL	310	664.6
ATALREAL	Acme Capital Market Limited	BUY	1869	35.2
ATALREAL	Acme Capital Market Limited	SELL	1869	34.9
ATALREAL	Prrsaar Commodities Pvt Ltd	BUY	646	34.9
ATALREAL	Prrsaar Commodities Pvt Ltd	SELL	646	35.0
CGRAPHICS	Sarv Ventures	BUY	239	144.6
CGRAPHICS	Tikri Partners Llp	SELL	204	145.1
CHAVDA	Jagid Vanitaben Rajendraprasad	BUY	196	139.9
CHAVDA	Jagid Vanitaben Rajendraprasad	SELL	196	138.8
COMMITTED	Kailash Kumar Patwari	BUY	110	350.0
COMMITTED	Narendra Singh Bisht	SELL	70	350.0
COMMITTED	Sonia Bharal	SELL	72	350.0
COMMITTED	Yash Pal Arora	SELL	67	350.0
COMSYN	Arihant Capital Markets Limited	SELL	195	219.9
COMSYN	Arihant Capital Markets Limited	BUY	277	218.4
COMSYN	Skytech Property Llp	SELL	244	213.5
DIAMONDYD	Authum Investment & Infrastructure Limited	BUY	274	1,179.9
EMIL	Anandam Enterprises	BUY	2108	167.0
EMIL	Hrti Private Limited	SELL	1654	155.8
EMIL	Hrti Private Limited	BUY	2105	155.7
EMIL	Navodya Enterprises	BUY	3220	165.4
EMIL	Qe Securities Llp	SELL	2260	154.6
EMIL	Qe Securities Llp	BUY	2324	155.7
GANGAFORGE	Pine Oak Global Fund	SELL	2000	2.1
GATECH	L7 Hitech Private Limited	SELL	2450	0.7
GATECH	L7 Hitech Private Limited	BUY	7592	0.7
HAPPY	Securocrop Securities India Private Limited	BUY	92	65.1
JALAN	Manish Jalan	SELL	600	1.6
JALAN	Masatya Technologies Private Limited	BUY	594	1.6
MOTISONS	Arihant Capital Markets Limited	SELL	8905	14.0
MOTISONS	Arihant Capital Markets Limited	BUY	8905	14.0
MVELECTRO	Dipan Mehta Commodities Private Limited	SELL	220	658.1
MVELECTRO	Dipan Mehta Commodities Private Limited	BUY	238	651.5

Security Name	Client Name	Buy / Sell	Qnty (in 000)	Price
MVELECTRO	Elixir Wealth Management Private Limited	SELL	301	660.6
MVELECTRO	Elixir Wealth Management Private Limited	BUY	311	655.3
MVELECTRO	Irage Broking Services Llp	SELL	206	652.2
MVELECTRO	Irage Broking Services Llp	BUY	272	657.5
MVELECTRO	Jump Trading Financial India Private Limited	BUY	319	658.7
MVELECTRO	Jump Trading Financial India Private Limited	SELL	319	659.3
MVELECTRO	Junomoneta Finsol Private Limited	SELL	238	654.4
MVELECTRO	Junomoneta Finsol Private Limited	BUY	249	654.3
MVELECTRO	Mathisys Quantcap Llp	BUY	303	657.2
MVELECTRO	Mathisys Quantcap Llp	SELL	303	656.0
MVELECTRO	Microcurves Trading Private Limited	SELL	534	653.9
MVELECTRO	Microcurves Trading Private Limited	BUY	534	653.7
MVELECTRO	Nk Securities Research Private Limited	BUY	505	659.1
MVELECTRO	Nk Securities Research Private Limited	SELL	505	659.4
MVELECTRO	Plutus Research Private Limited	SELL	371	652.9
MVELECTRO	Plutus Research Private Limited	BUY	371	652.5
MVELECTRO	Pure Broking Private Limited	BUY	308	653.4
MVELECTRO	Pure Broking Private Limited	SELL	315	654.1
MVELECTRO	Sanjay Popatlal Jain	SELL	150	651.7
MVELECTRO	Yuga Stocks And Commodities Private Limited	BUY	118	651.7
MVELECTRO	Yuga Stocks And Commodities Private Limited	SELL	274	662.9
ONEPOINT	Vistaar Trading Service Private Limited	BUY	1194	59.9
ONEPOINT	Vistaar Trading Service Private Limited	SELL	1318	60.2
PGEL	Graviton Research Capital Llp	BUY	1592	626.8
PGEL	Graviton Research Capital Llp	SELL	1593	626.8
PREMEXPLN	Alpha Alternatives Financial Services Private Limited	BUY	270	653.6
PREMEXPLN	Emerald Company Private Limited	SELL	327	649.9
PREMEXPLN	Rajasthan Global Securities Pvt Ltd	BUY	365	644.9
PRSMJOHNSN	Microcurves Trading Private Limited	SELL	3086	119.7
PRSMJOHNSN	Microcurves Trading Private Limited	BUY	3086	119.6
RATNAVEER	Arihant Capital Markets Limited	BUY	874	212.0
RATNAVEER	Arihant Capital Markets Limited	SELL	887	212.3
RATNAVEER	Hrti Private Limited	BUY	357	210.2
RATNAVEER	Hrti Private Limited	SELL	388	209.6
RATNAVEER	Qe Securities Llp	SELL	370	209.8
RATNAVEER	Qe Securities Llp	BUY	393	210.3
REMUS	Blue Lotus Capital Multi Bagger Fund Ii	SELL	64	830.2
RPPINFRA	Baskaran Ganesan Abin Dinesh	BUY	347	57.3
RPPINFRA	G Visalatchi	BUY	348	57.2
RPPINFRA	P. Arul Sundaram	SELL	697	57.2
SICAGEN	Ankita Vishal Shah	SELL	117	74.1
SICAGEN	Ankita Vishal Shah	BUY	299	73.4
TEMBO	Basan Equity Broking Limited	SELL	255	62.1
TEMBO	Basan Equity Broking Limited	BUY	255	61.6
TEMBO	Crowe Boda & Company Private Limited	BUY	100	62.3

Security Name	Client Name	Buy / Sell	Qnty (in 000)	Price (in 000)
TEMBO	Hrti Private Limited	BUY	115	62.2
TEMBO	Hrti Private Limited	SELL	134	62.1
TEMBO	J B Boda Insurance & Reinsurance Brokers Private Limited	BUY	100	62.3
TEMBO	Qe Securities Llp	BUY	114	62.0
TEMBO	Qe Securities Llp	SELL	114	62.0
TEMBO	Vistaar Trading Service Private Limited	BUY	418	62.4
TEMBO	Vistaar Trading Service Private Limited	SELL	418	61.7
TRIDENT	Madhuraj Foundation	SELL	130000	24.9
TRIDENT	Trident Group Limited	BUY	130000	24.9
ULTRAMAR	Silverleaf Capital Services Private Limited	BUY	149	426.2
ULTRAMAR	Silverleaf Capital Services Private Limited	SELL	149	425.9
VARROC	Microcurves Trading Private Limited	BUY	806	809.1
VARROC	Microcurves Trading Private Limited	SELL	806	809.6
VIJAYPD	Paradise Moon Investment Fund-I	SELL	210	59.9
VIJIFIN	Neo Apex Share Broking Services Llp	SELL	1001	11.3
VISAKAIND	Alphagrep Securities Private Limited	SELL	438	94.5
VISAKAIND	Alphagrep Securities Private Limited	BUY	438	94.5
VISAKAIND	F3 Advisors Private Limited	SELL	524	96.4
VISAKAIND	F3 Advisors Private Limited	BUY	541	92.7
VISAKAIND	Nk Securities Research Private Limited	BUY	558	95.8
VISAKAIND	Nk Securities Research Private Limited	SELL	558	95.9
VISAKAIND	Unicon Enterprise Private Limited	BUY	463	97.4

Block Deals

Security Name	Client Name	Buy / Sell	Qnty (in 000)	Price
Trident Limited	MADHURAJ FOUNDATION	SELL	130000	24.9
Trident Limited	TRIDENT GROUP LIMITED	BUY	130000	24.9

Event Calendar – Corporate Action (Financial Results/ Dividend/other business matters)

Company	Purpose
Abans Financial Services Limited	Financial Results
Amara Raja Energy & Mobility Limited	Financial Results
Asian Hotels (North) Limited	Financial Results
Astra Microwave Products Limited	Financial Results
AstraZeneca Pharma India Limited	Financial Results
Atcom Technologies Limited	Financial Results
Antony Waste Handling Cell Limited	Financial Results
Ballarpur Industries Limited	Financial Results
Bannari Amman Spinning Mills Limited	Financial Results
Bharat Forge Limited	Financial Results
Bharat Forge Limited	Fund Raising
Bombay Dyeing & Mfg Company Limited	Financial Results
Bosch Limited	Financial Results
The Byke Hospitality Ltd	Financial Results
CARYSIL LIMITED	Financial Results
Choice International Limited	Financial Results/Other business matters
CMR Green Technologies Limited	Financial Results
CMS Info Systems Limited	Financial Results
Dilip Buildcon Limited	Financial Results/Other business matters
DB (International) Stock Brokers Limited	Financial Results
Ddev Plastiks Industries Limited	Financial Results
Dharani Sugars & Chemicals Limited	Financial Results
Diamond Power Infrastructure Limited	Financial Results/Other business matters
DMCC SPECIALITY CHEMICALS LIMITED	Financial Results
Dollar Industries Limited	Financial Results
Embassy Developments Limited	Financial Results/Fund Raising
Energy Development Company Limited	Financial Results/Other business matters
Euro Pratik Sales Limited	Financial Results
Exicom Tele-Systems Limited	Financial Results
Fusion Finance Limited	Financial Results
Garuda Construction and Engineering Limited	Financial Results
GFL Limited	Financial Results
Gland Pharma Limited	Financial Results
Glottis Limited	Financial Results
Global Surfaces Limited	Financial Results
HEC Infra Projects Limited	Financial Results
Hindustan Copper Limited	Financial Results
HLE Glascoat Limited	Financial Results

Company	Purpose
HPL Electric & Power Limited	Financial Results
Vodafone Idea Limited	Financial Results
Ideaforge Technology Limited	Financial Results
INCREDIBLE INDUSTRIES LIMITED	Financial Results
Indo Borax & Chemicals Limited	Financial Results/Other business matters
Ind-Swift Laboratories Limited	Financial Results
IOL Chemicals and Pharmaceuticals Limited	Financial Results
India Tourism Development Corporation Limited	Financial Results
Nandani Creation Limited	Financial Results
Jain Irrigation Systems Limited	Financial Results
Jain Irrigation Systems Limited	Financial Results
Jubilant Pharmova Limited	Financial Results
Kapston Services Limited	Financial Results
Kaya Limited	Fund Raising
KEC International Limited	Financial Results
Khandwala Securities Limited	Financial Results/Other business matters
Kolte - Patil Developers Limited	Financial Results/Other business matters
K.P.R. Mill Limited	Financial Results
KSH International Limited	Financial Results
Laser Power & Infra Limited	Financial Results
Liberty Shoes Limited	Financial Results
Linde India Limited	Financial Results
Lloyds Metals And Energy Limited	Financial Results/Other business matters
Lotus Eye Hospital and Institute Limited	Financial Results
Lumax Auto Technologies Limited	Financial Results/Other business matters
Lyka Labs Limited	Financial Results
Manaksia Steels Limited	Financial Results
Mazda Limited	Financial Results
M & B Engineering Limited	Financial Results/Other business matters
Mittal Life Style Limited	Financial Results
MMP Industries Limited	Financial Results
Monarch Networth Capital Limited	Financial Results
Manoj Vaibhav Gems N Jewellers Limited	Other business matters
Info Edge (India) Limited	Financial Results
NDL Ventures Limited	Financial Results
Ndr Auto Components Limited	Financial Results
NINtec Systems Limited	Financial Results
Oriental Trimex Limited	Other business matters
Panache Digilife Limited	Financial Results
Patel Engineering Limited	Financial Results
PC Jeweller Limited	Financial Results
Pitti Engineering Limited	Financial Results
Platinum Industries Limited	Financial Results
Precision Wires India Limited	Fund Raising

Company	Purpose
Precision Wires India Limited	Financial Results/Other business matters
Advit Jewels Limited	Financial Results
Ramco Industries Limited	Financial Results
Ramky Infrastructure Limited	Financial Results
Redtape Limited	Financial Results
Raajmarg Infra Investment Trust	Financial Results/Other business matters
RIR Power Electronics Limited	Financial Results
RKEC Projects Limited	Financial Results/Other business matters
Rupa & Company Limited	Financial Results
Rushabh Precision Bearings Limited	Financial Results
Revathi Equipment India Limited	Financial Results
S Chand And Company Limited	Financial Results/Other business matters
SECUREKLOUD TECHNOLOGIES LIMITED	Financial Results/Other business matters
Sharda Motor Industries Limited	Financial Results/Other business matters
Standard Industries Limited	Financial Results
Sun Pharma Advanced Research Company Limite	Financial Results
Speciality Restaurants Limited	Financial Results/Other business matters
Suraj Estate Developers Limited	Fund Raising
Talbros Automotive Components Limited	Financial Results/Other business matters
Tarsons Products Limited	Financial Results/Other business matters
Thejo Engineering Limited	Financial Results
Triveni Turbine Limited	Financial Results
TVS Supply Chain Solutions Limited	Financial Results
United Drilling Tools Limited	Financial Results/Dividend
United Polyfab Gujarat Limited	Financial Results
Uttam Sugar Mills Limited	Financial Results
U. Y. Fincorp Limited	Financial Results
Valiant Laboratories Limited	Financial Results
Vardhman Polytex Limited	Financial Results
Vaxtex Cotfab Limited	Financial Results/Other business matters
Veedol Corporation Limited	Financial Results
Venus Pipes & Tubes Limited	Financial Results
VL E-Governance & IT Solutions Limited	Financial Results
Websol Energy System Limited	Financial Results
Windlas Biotech Limited	Financial Results
Wockhardt Limited	Financial Results
W S Industries (I) Limited	Financial Results/Other business matters
Yatharth Hospital & Trauma Care Services Limitec	Financial Results/Dividend/Other business matters
Zee Entertainment Enterprises Limited	Financial Results

Nifty Spot – Pivot Levels 10/08/2026

	Closing	Support			Resistance		
		1	2	3	1	2	3
Nifty	24570.65	24518	24466	24410	24626	24682	24734

Previous week it was mentioned that, **Our view is positive & below 23891 traders should use 23821-(23225-22375) levels as an opportunity to buy. If the trend is strong Nifty will bounce back from 23225levels, any close below should be treated as negative for the current uptrend. Currently, (24471-24830)-25121-(25411-25825) as sell areas. If sustain above 25825 we open for 26347 and later further to 26500-26700 area.**

Forming up gaps, Nifty rallied towards the 1st sell area and marked a high of 24774.30. Thereafter, the index faced resistance at higher levels and traded flat in a narrow consolidation range between 24471–24830. During the week, Nifty registered a low of 24427.95, indicating some profit booking at higher levels. However, the index continued to hold within the broader range and finally closed at 24570.65.

Below 24427 (current week low), we have support levels at (24418-23821)-(23225-22375) as bounce back levels.
If the trend is strong Nifty will bounce back from 23225 levels, any close below should be treated as negative for the current uptrend.
As of now, (24878-25160)-25387-(25615-25940) as sell level areas.
If sustain above 25940 we open for 26347 and later further to 26500-26700 area.

Our view is Buy on Dips & below 24427 traders should use (24418-23821)-(23225-22375) levels as an opportunity to buy. If the trend is strong Nifty will bounce back from 23225 levels, any close below should be treated as negative for the current uptrend. Currently, (24878-25160)-25387-(25615-25940) as sell areas. If sustain above 25940 we open for 26347 and later further to 26500-26700 area.

The 200 SMA is at 24763.64.

Bank Nifty Spot – Pivot Levels 10/08/2026

	Closing	Support			Resistance		
		1	2	3	1	2	3
Bank Nifty	57746.45	57623	57500	57315	57931	58116	58239

Previous week it was mentioned, **Our view is positive & below 56672 traders should use (56455-54785)-(53115-51050) levels as an opportunity to buy. If the trend is strong Bank Nifty will bounce back from 54785 levels, any close below should be treated as negative for the current uptrend. Currently,(57874-58620)-59218-(59820-60670) as sell level areas. If sustain above 60670 we open for 61765 and later further to (62540-63470) area.**

Bank Nifty opened at 57569.60 and rallied to mark a high of 58247.95. Thereafter, the index faced resistance at higher levels and traded flat throughout the week marking a low of 57352.65, moving within a narrow consolidation range around 57874 (1st sell area). The index continued to consolidate without witnessing any major directional move and finally closed at 57746.45.

Below 57352 (current week low), we have support levels at (56455-54785)-(53115-51050) as bounce back levels. If the trend is strong Bank Nifty will bounce back from 54785 levels, any close below should be treated as negative for the current uptrend. As of now, (58390-59040)-59560-(60080-60820) as sell level areas.
If sustain above 60820 we open for 61765 and later further to (62540-63470) area.

Our view is Buy on dips & below 57352 traders should use (56455-54785)-(53115-51050) levels as an opportunity to buy. If the trend is strong Bank Nifty will bounce back from 54785 levels, any close below should be treated as negative for the current uptrend. Currently,(58390-59040)-59560-(60080-60820) as sell level areas. If sustain above 60820 we open for 61765 and later further to (62540-63470) area.

The 200 SMA is at 57479.04.

All the calls/opinions are subject to Disclosures and Disclaimer http://goo.gl/8bCMyQ

Deepak Nitrite Ltd – Technical Stock Call – 10/08/2026

Technical Stock Call	Action	Reco	Target	Support	SL
DEEPAKNTR	BUY	1796.50	2300	(1740-1698)-1666-(1635-1595)	1534

Sector: Chemicals

About: **Deepak Nitrite Limited** is a leading Indian **specialty and performance chemicals manufacturer** with a diversified product portfolio serving industries such as **pharmaceuticals, agrochemicals, dyes & pigments, rubber, personal care, and advanced materials**. The company is part of the **Deepak Group** and has a strong presence across both basic and specialty chemicals.

View – Long Term Bullish

The stock commenced its downtrend from 3169 (JUL 24). Stock started trading below the averages & slipped further to mark a low of 1280 (MAR 26).

Buying interest emerged at lower levels leading to a gradual recovery & the stock rallied to a high of 1897 (MAY 26), but could not surpass its previous high & later, witnessed a valid correction. However, during the correction phase, the stock traded flat into a consolidation range during the period MAR 26_AUG 26.

Again the stock commenced its up move & recently, after forming higher bottoms at 1534 (JUN 26), the stock has given a **Symmetrical Triangle Breakout** on the weekly chart supported by volumes with a bullish candle reaching to a high of 1851 (AUG 26), which is higher than the previous swing tops.

Indicators like RSI, MACD & KST suggests positive crossover.

Target of **2300** is expected with lower support levels at **(1740-1698)-1666-(1635-1595)** in case of intermediate fall.

A stop loss at **1534** is to be followed for the trade.

Sapphire Foods India Ltd – Technical Stock Call – 10/08/2026

Technical Stock Call	Action	Reco	Target	Support	SL
SAPPHIRE	BUY	224.22	330	(212-203)-(191-184)	171

Sector: Consumer Services

About: **Sapphire Foods India Limited** is one of India's leading **Quick Service Restaurant (QSR)** operators. The company primarily operates **KFC and Pizza Hut** restaurants in India and Sri Lanka, making it an important player in the organized food-service industry.

View – Long Term Bullish

The stock commenced its downtrend from 368 (JUL 25). Stock started trading below the averages & slipped further to mark a low of 139.91 (MAR 26).

Buying interest emerged at lower levels leading to a gradual recovery & the stock rallied to a high of 212.70 (APR 26), but could not surpass its previous high & later, witnessed a valid correction marking a low of 162.37 (JUN 26). However, during the correction phase, the stock traded flat into a consolidation range during the period MAR 26_AUG 26.

Again the stock commenced its up move & recently, after forming higher bottoms at 171.90 (JUL 26), the stock has given a **Symmetrical Triangle Breakout** on the weekly chart supported by volumes with a bullish candle reaching to a high of 229.80 (AUG 26), which is higher than the previous swing tops.

Indicators like RSI, MACD & KST suggests positive crossover.

Target of **330** is expected with lower support levels at **(212-203)-(191-184)** in case of intermediate fall.
A stop loss at **171** is to be followed for the trade.

All the calls/opinions are subject to Disclosures and Disclaimer http://goo.gl/8bCMyQ

Sanghvi Movers Ltd – Technical Stock Call – 10/08/2026

Technical Stock Call	Action	Reco	Target	Support	SL
SANGHVIMOV	BUY	488.40	1000	(447-418)-395-(371-358)	315

Sector: Infrastructure / Construction Services

About: **Sanghvi Movers Limited** is one of India's leading **crane rental and heavy lifting solutions companies**. The company provides **heavy-duty cranes, lifting equipment, and related services** for large infrastructure, power, renewable energy, construction, and industrial projects.

View – Long Term Bullish

Primary move in stock commenced from 152.55 (March 2023).

Uptrend followed, and the stock made a high of 747.50 (MAY 2024). Profit booking followed & the Stock corrected to 206 (FEB 2025). The stock attracted buying interest supported by reasonable volumes and consolidated in a range for almost a year.

Recently after consolidation & higher bottom formation the stock has crossed the intermediate high & has given a **Descending Triangle Pattern breakout** with positive price candle supported by volume making a high of 493.60 which is above previous swing high.

An upside breakout from a descending triangle signals a bullish reversal. It means buyers have overpowered sellers, breaking the downward slope, which can spark a sharp upward price move. The stock has clearly started trading above averages.

MACD, KST & Aroon indicators suggest Positive uptrend. Probability of Further Up Move is very high.

Target of **1000** is expected with lower support levels at **(447-418)-395-(371-358)** in case of intermediate fall.
A stop loss at **315** is to be followed for the trade.

All the calls/opinions are subject to Disclosures and Disclaimer http://goo.gl/8bCMyQ

Global Macro Events (10th August 2026)		
Event	**Previous**	**Forecasted**
India		
USA		
3-Month Bill Auction	0.0375	
6-Month Bill Auction	0.03855	
China	0.0365	
Great Britain		
Germany		
3-Month Bubill Auction	0.02	
9-Month Bubill Auction	0.02	

#STOCK SPECIFIC NEWS

Delhivery

Delhivery reported a 64.9% YoY decline in Q1 FY27 consolidated net profit to ₹31.9 crore despite a 27.7% YoY increase in operational revenue to ₹2,930.7 crore. Express parcel volumes jumped 55.2% YoY to 322 million packages, but profitability was constrained by higher labor, fuel, and Ecom Express integration expenses. EBITDA margin contracted 174 bps YoY to 4.75%, while the company announced senior leadership elevation with Vani Venkatesh named Deputy CEO. The stock ended slightly higher at ₹471.10 on BSE post-results disclosure.

Source: Business Standard

Apollo Micro Systems

Apollo Micro Systems achieved record Q1 FY27 consolidated revenue of ₹251.3 crore (+88% YoY) and net profit of ₹25.2 crore (+43% YoY), driven by strong defence sector order execution. Concurrently, the company signed a definitive agreement to acquire 41.33% promoter equity in Premier Explosives for ₹1,550 crore in an all-cash transaction. Consolidated EBITDA margin adjusted to 21.4% due to product mix expansion, while standalone operational revenue expanded 17% YoY to ₹156 crore. The strategic acquisition deepens exposure to defence propellants and energetic materials.

Source: ScanX

Affle India

Affle reported a 20.36% YoY increase in Q1 FY27 revenue from operations to ₹747 crore compared with ₹621 crore in Q1 FY26. Consolidated PAT jumped 21.74% YoY to ₹128 crore from ₹106 crore, supported by digital ad-spending conversions across global markets. Operating EBITDA margin remained stable at 22.40%, reflecting disciplined unit economics and operational scaling. The stock closed 2.55% lower on August 7, consolidating near long-term moving averages.

Source: Sahi

Vikram Solar

Vikram Solar posted an 85% YoY plunge in consolidated net profit to ₹20 crore for Q1 FY27 due to elevated raw material costs and operational overheads. The company's board approved plans to establish a solar wafer and ingot manufacturing facility expected to be operational by FY29 to achieve backward integration. The stock hit a fresh 52-week low following the earnings announcement as margins compressed sharply. Analysts are monitoring input cost trajectories and execution timelines for upcoming capacity expansions.

Source: Economic Times

Crompton Greaves Consumer Electricals

Crompton Greaves stock declined 7% to ₹250 despite reporting a 15.2% YoY increase in Q1 FY27 net profit to ₹143 crore and revenue growth of 11.8% to ₹2,235 crore. Operating EBIT grew 12.1% YoY, with lighting revenue rising 15.4% YoY to achieve an industry-leading EBIT margin of 12.0%. Subsidiary Butterfly Gandhimathi delivered 14.1% revenue growth with EBIT margins improving to 4.2%. Institutional profit taking drove the post-earnings pullback despite resilient underlying fundamentals.

Source: Economic Times

Mrs Bectors Food Specialities

Mrs Bectors Food Specialities reported a 25.53% YoY growth in consolidated net profit to ₹38.76 crore for Q1 FY27, supported by a 16% YoY increase in revenue to ₹548.75 crore. The biscuit business generated ₹325 crore (+19% YoY) while the bakery segment grew 40% YoY to ₹215 crore. Operating EBITDA margins expanded 80 bps YoY to 13.1%, aided by cost optimization and brand distribution expansion across Cremica and English Oven lines. The stock maintained positive market structure following the operational beat.

Source: Economic Times

Anant Raj

Anant Raj reported a 7% YoY rise in Q1 FY27 revenue from operations to ₹631 crore with net profit surging 19% YoY to ₹149 crore. EBITDA increased 22% YoY as operating margin expanded to 29%, driven by real estate project execution and commercial lease realizations. The company continues to scale its data center infrastructure business to complement its core residential portfolio. Stock price momentum remains supported by strong balance sheet deleveraging and cash flow visibility.

Source: Sahi

Raymond Realty

Raymond Realty achieved a 129% YoY increase in Q1 FY27 booking value to ₹700 crore, led by Thane land developments and JDA projects. Total income rose 37% YoY to ₹536 crore while EBITDA surged 70% YoY to ₹70 crore with margins expanding to 13%. Customer collections reached ₹550 crore (+47% YoY), leaving net debt comfortable at ₹824 crore (0.7x debt-to-equity). Gross Development Value portfolio stands at ~₹52,000 crore, ensuring multi-year growth visibility.

Source: Business Standard

Ceigall India

Ceigall India posted Q1 FY27 operational revenue growth of 15.7% YoY to ₹969.6 crore alongside a 24.4% YoY rise in net profit to ₹63.8 crore, driven by margin expansion across road and highway EPC projects. The board approved September 11, 2026, as the record date for its final dividend payout of ₹0.50 per share following audit clearance of quarterly financial results. Operational execution sustained strong order book conversion rates, while technical positioning remains supportive near key moving average levels.

Source: **Choice India**

Samvardhana Motherson

Samvardhana Motherson shares rallied 8.77% on August 7, backed by a 4.4x surge in daily trading volume as Q1 performance beat street expectations. Accumulation was driven by strong auto sector momentum, content-per-vehicle growth, and global component supply chain execution. The stock led automotive sector gainers, breaking above immediate overhead resistance levels. Technical momentum indicators point toward a bullish continuation pattern into upcoming trading sessions.

Source: Breaking Trade

Aurobindo Pharma

Aurobindo Pharma advanced 4.35% on August 7 on 3.3x average trading volume, supported by active institutional buying. The uptick reflects demand strength in pharmaceutical export markets and margin stability in active pharmaceutical ingredients. Delivery volumes pointed toward persistent accumulation by domestic institutional investors. Momentum oscillators remain positive in the near term.

Source: Breaking Trade

Fortis Healthcare

Fortis Healthcare gained 3.82% on August 7, closing at ₹955.15 on the NSE, following its Q1 FY27 results announced a day earlier. Consolidated revenue increased 17.5% YoY to ₹2,545 crore, while operating EBITDA rose 15.8% to ₹568 crore. Hospital revenue grew 19.0% YoY, while diagnostics revenue increased 10.2%. Hospital occupancy remained broadly stable at 68.7% versus 69.0% YoY, while ARPOB increased 2.6%, supporting underlying operating growth.
Source: Investing.com

PG Electroplast

PG Electroplast advanced 3.43% on August 7 to ₹630.65 on the NSE, after the company announced its Q1 FY27 results on August 6. Q1 FY27 total income stood at approximately ₹2,042 crore, up 34.2% YoY, while net profit was around ₹75 crore. The company also filed its Q1 FY27 investor presentation with the exchanges following approval of the quarterly results.
Source: Investing.com

Tata Consultancy Services

Tata Consultancy Services rose 3.36% on August 7 with 4x standard volume, anchoring gains across the IT sector. Institutional buying intensified following improved deal conversion visibility and steady attrition stabilization. The stock provided vital benchmark support to the Nifty IT index during a volatile session. Immediate resistance is positioned at recent swing highs.

Source: Breaking Trade

Cholamandalam Investment and Finance

Cholamandalam Investment & Finance fell 3.80% on 2x standard volume on August 7 amidst broad weakness in non-banking financial companies. Profit taking dominated trading following multi-week gains across retail vehicle finance lenders. The stock broke below its short-term moving average support line. Relative strength index indicates neutral-to-bearish short-term momentum.

Source: Univest

Blue Star

Blue Star declined 3.63% on August 7, accompanied by an intense 10.8x trading volume expansion. Selling pressure was driven by sector-wide profit taking across commercial cooling and appliance manufacturers. The stock is retesting structural trendline support levels. Technical traders are watching for volume stabilization before taking fresh positions.

Source: Univest

Loyal Equipment

Loyal Equipment reported Q1 FY27 standalone revenue of ₹18 crore (+66.33% YoY) and operating profit of ₹1 crore (+93.17% YoY). Standalone PAT expanded 35.85% YoY to ₹1.00 crore, reflecting tighter cost control and operating leverage. The stock traded at ₹153.10 post-earnings as management reiterated its focus on scaling industrial equipment order execution. Operational margins continue to show structural improvement.

Source: Univest

##CORPORATE ANNOUNCEMENTS

JSW Energy / Thermal Asset Acquisition Completion

JSW Energy completed the ₹1,410 crore acquisition of 100% equity in Maruti Clean Coal & Power Limited (MCCPL), adding a 300 MW thermal power plant in Chhattisgarh. The strategic asset expands JSW Energy's total installed operational capacity to 14,835 MW and provides immediate EBITDA/PAT accretion supported by long-term PPAs and SHAKTI scheme fuel linkages.

Source: Official Filing PDF

NMDC Limited / Revision in Iron Ore Domestic Prices

NMDC communicated a downward price revision effective August 8, 2026, cutting domestic lump ore (65.5% Fe) by ₹200 to ₹5,250/tonne and fines (64% Fe) by ₹200 to ₹4,500/tonne FOR basis. The price reduction addresses a widening production-sales gap following July's 31% YoY output surge to 4.06 million tonnes.

Source: Economic Times

IndusInd Bank / RBI Approval for Stock Broking Subsidiary

IndusInd Bank received Reserve Bank of India approval on August 7, 2026, to establish a wholly owned subsidiary dedicated to equity stock-broking operations and inject required equity capital. Final operational launch remains subject to standard SEBI registrations and regulatory compliance conditions.

Source: ET BFSI

Bajel Projects / Ultra-Mega Order Award from PGCIL

Bajel Projects secured an Ultra-Mega EPC power transmission line contract from PowerGrid Corporation of India Limited (PGCIL) valued at over ₹400 crore. The domestic award involves constructing a 765 kV transmission line corridor, expanding the company's high-voltage execution backlog over a 33-month timeline.

Source: Official Filing PDF

Power Finance Corporation / Board Consideration of Dividend and Merger

Power Finance Corporation declared its Q1 FY27 financial performance, reporting a consolidated net profit after tax of ₹8,998 crore. The board approved an interim dividend payout of ₹3.90 per equity share for FY27, backed by sustained loan book growth and stable interest spreads across power grid financing.

Source: Official Investor Portal

Modis Navnirman / Financial Results Submission

Modi's Navnirman submitted its quarterly financial disclosure for the period ended June 30, 2026, to stock exchanges in compliance with SEBI LODR Regulation 33. The board reviewed and approved the Q1 FY27 results, declaring no dividend distribution for the quarter.

Source: Official Disclosure Record

Uniphos Enterprises / Annual General Meeting Adoption

Uniphos Enterprises concluded its 57th AGM on August 7, 2026, with shareholders formally adopting audited FY26 financial statements and approving a ₹3.50 per share dividend. Resolutions regarding the re-appointment of non-executive board leadership were passed with requisite majority.

Source: Official Filing PDF

Apollo Micro Systems / Strategic Equity Acquisition Disclosure

Apollo Micro Systems executed a definitive agreement to acquire a 41.33% promoter stake in Premier Explosives for ~₹1,550 crore in an all-cash deal. The strategic transaction accelerates expansion into high-energy defence propellants and energetic materials manufacturing.

Source: Official Disclosure Record

Responsive Industries / Equity Share Buyback Proposal

Responsive Industries notified stock exchanges that a board meeting is scheduled for August 14, 2026, to evaluate a proposal for an equity share buyback. Trading window restrictions were placed on designated insiders per SEBI regulations ahead of the board's official evaluation.

Source: Official Filing PDF

NBCC India / Real Estate E-Auction Realization

NBCC (India) completed a major e-auction of commercial real estate inventory in Delhi, generating ~₹2,857 crore in gross proceeds. The capital realization supports corporate cash flow generation and ongoing balance sheet deleveraging initiatives.

Source: Official Investor Disclosures

###MACRO / NON-STOCK NEWS

Foreign Portfolio Investors / Second Consecutive Week of Net Inflows

Foreign Institutional Investors (FIIs) remained net buyers in Indian equities for a second straight week, injecting ₹2,911 crore in the week ended August 7 following ₹5,949 crore in the prior week. August first-week total FII inflows reached ₹12,921 crore via CDSL data, building on July's ₹20,200 crore net buying turnaround. Year-to-date FII net outflows remain elevated at ₹2.41 lakh crore, making current inflows highly sensitive to US Fed rate cues.

Source: Trendlyne

Domestic Institutional Investors / Sustained Equity Accumulation

Domestic Institutional Investors (DIIs) recorded net equity purchases of ₹7,768 crore during the week ended August 7, buying in four out of five trading sessions. Continuous mutual fund SIP inflows provided resilient liquidity, offsetting selective global market volatility. DII ownership of Indian equities stands at approximately 18.7%, providing strong valuation support across mid-cap space.

Source: 5paisa

Nifty 50 Benchmark / Key Support Levels & Weekly Performance

The Nifty 50 closed at 24,570.65 (-0.27%) on August 7, maintaining a tight trading range bounded by support at 24,500–24,520 and overhead resistance at 24,750–24,780. Mid and small-cap indices outperformed headline large-cap benchmarks, demonstrating domestic retail breadth resilience. Technical analysts mark 24,400 as a crucial demand floor for swing traders.

Source: Business Standard

Bank Nifty / Sectoral Rotation & Private Bank Drag

Bank Nifty slipped 0.55% to close at 57,746.45 on August 7, dragged down by a 2.5% drop in ICICI Bank despite SBI's strong earnings beat. PSU banks outperformed private sector peers, signaling continuing intra-sector rotation within financial stocks. Fair value zone for the index is mapped between 57,700 and 57,900. Net interest margin pressures across private lenders remain a key watchable.

Source: Univest | HDFC SKY Market Close

F&O Derivatives Positioning / Options Open Interest Dynamics

Active F&O contract breadth on August 7 saw 80 advancing stocks against 84 declining counters, indicating a balanced market structure. Derivatives traders maintained net long futures contracts of 483,476 ahead of the upcoming August 11 weekly option expiry. Put-call ratios reflect neutral-to-cautious positioning near current index levels.

Source: Trendlyne

India Foreign Currency Inflows / Overseas FCNR Funding Mobilization

State Bank of India mobilized ~$6 billion in FCNR(B) deposits alongside $1.3 billion in overseas borrowings during Q1 FY27, targeting $10 billion total foreign currency inflows. The capital mobilization enhances domestic banking foreign currency liquidity and bolsters national balance sheet strength. Stable deposit rates aided sequential margin stability across overseas operations.

Source: Livemint

US Senate Legislation / Secondary Sanctions Bill on Russian Oil

The US Senate passed a bill introducing strict secondary sanctions, including potential 100% tariffs on countries purchasing Russian crude oil. The legislative development presents strategic trade implications for Indian oil refiners reliant on discounted Russian imports. Government officials affirmed that domestic energy security remains backed by 74 days of strategic oil reserves and expanding biofuel blending capabilities.

Source: Reuters

Global Energy Markets / Brent Crude Volatility & Middle East Transit

Brent crude futures experienced two-way volatility amidst diplomatic progress regarding shipping lanes through the Strait of Hormuz, offset by regional naval friction updates. Over 62 India-bound vessels navigated through the Strait of Hormuz safely, maintaining domestic crude import stability. Lower international crude prices provide an inflation tailwind for energy-sensitive sectors like paint, chemicals, and aviation.

Source: Blitz India

Gold Commodity Prices / Multi-Session Rally Holds Near Monthly Highs

24-karat retail gold in India traded firm at ₹14,989 per gram on August 7, extending a three-day recovery near monthly record highs. Lower US Treasury yields and sustained central bank bullion buying provided underlying pricing support. Domestic jewelers reported steady physical demand despite elevated price levels. Bullion remains a preferred portfolio hedge amid global interest rate uncertainty.

Source: HDFC SKY

Silver Metal Stabilization / Spot Prices Hold Across Urban Centers

Silver prices stabilized at ₹250 per gram in major spot centers like Chennai following sharp multi-session gains. Industrial demand for silver in electronics, solar photovoltaics, and automotive components continues to underwrite medium-term structural demand. Global spot silver movements mirrored broader precious metal index trends.

Source: Live Chennai

Indian Sovereign Debt / Bond Yield Trends & Fixed Income Outlook

Indian benchmark 10-year G-Sec yields traded steadily as market participants absorbed the RBI's neutral monetary policy stance and liquidity guidance. Global bond yield compression following soft US employment data supported domestic debt valuations. Long-term institutional investors maintained allocation toward sovereign debt and corporate bonds. Credit spreads between state development loans (SDLs) and G-Secs remained tight.

Source: Economic Times

Indian Rupee Movements / Exchange Rate Trading Ranges

The Indian Rupee traded near 95.20 against the US Dollar on August 7, supported by steady foreign capital inflows into domestic equity markets. Dollar index moderation following US economic data helped cap local currency depreciation pressures. The RBI's active foreign exchange reserve management maintained orderly currency market conditions.

Source: Business Standard

SEBI Regulatory Guidance / Extension of PaRRVA Certification Deadline

SEBI extended the deadline for Investment Advisers and Research Analysts to enroll with the Past Risk and Return Verification Agency (PaRRVA) to September 3, 2026. The extension facilitates a seamless transition toward certified past performance verification across capital market intermediaries. The framework aims to enhance transparency and protect retail investor interests.

Source: The Economic Times

Primary Market Activity / Heavy Subscription in Small-Cap IPOs

Primary market demand remained elevated, with the Ardee Industries IPO achieving a massive subscription of 138.83 times as of August 7, 2026. Concurrently, Technocraft Ventures was subscribed 2.59 times while LEAP India recorded 0.28 times subscription. High retail and HNI participation underscores strong liquidity appetite for fresh equity issuances.

Source: Ardee IPO — Moneycontrol | Technocraft IPO — Moneycontrol

Mutual Fund Portfolio Shifts / Rebalancing Trends in Equity Schemes

Industry data highlights institutional portfolio shifts, with profit booking observed in flexi-cap and small-cap strategies alongside reallocation into large-cap hybrid plans. Strong institutional delivery percentages in stocks like Torrent Pharma (76.0%), United Spirits (72.7%), and ICICI Lombard (72.2%) point toward selective defensive accumulation.

Source: Trendlyne Delivery Analysis

US Labor Market Indicators / Moderating Payroll Growth Impacts Rate Outlook

US July non-farm payrolls declined by 23,000, driven largely by local government education adjustments, while the national unemployment rate eased to 4.1%. Private sector hiring expanded by 30,000, signaling underlying labor market normalization rather than sharp distress. Softer labor metrics heightened market expectations of upcoming Federal Reserve rate cuts, boosting global risk-on sentiment.

Source: CNBC

US Equity Markets / Quarterly Earnings Resiliency Supports Sentiment

US benchmark stock indices opened August on a positive note, supported by resilient technology sector earnings reports and easing interest rate expectations. Earnings beats across enterprise software and AI infrastructure companies bolstered risk appetite in global markets. Volatility indexes across global exchanges retraced from recent highs.

Source: Reuters / Economic Times

European Benchmark Performance / STOXX 600 Gains on Earnings Beats

European equities advanced toward multi-month highs, with the STOXX 600 Index led by technology and metals and mining sectors. Lower energy import costs provided margin relief across industrial manufacturing firms. UK markets experienced relative underperformance amid fiscal policy discussions surrounding potential banking sector taxation.

Source: Reuters

Domestic Consumer Demand / Quick Service Restaurant (QSR) Stock Rally

Quick Service Restaurant (QSR) and travel food brands surged up to 10% on August 7, reaching new 52-week highs on strong urban consumption data. Gains in Sapphire Foods (+11.68%), Travel Food Services (+8.96%), and Devyani International (+8.53%) reflected robust Q1 footfalls and margin recovery. Premiumization trends continue to drive average transaction values higher across retail food chains.

Source: Business Standard

F&O Regulatory Ban / Single Stock Derivatives Position Limits

Bandhan Bank and Life Insurance Corporation of India (LIC) were placed under the F&O ban list on August 7 after exceeding 95% of market-wide position limits. Derivative restrictions prevented fresh position creation while allowing existing contracts to be unwound. Systemic open interest enforcement by exchanges aims to prevent speculative leverage buildup.

Source: 5paisa

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